中国民生银行
CHINA MINSHENG BANK

中 國 民 生 銀 行 股 份 有 限 公 司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

ANNOUNCEMENT ON APPROVAL BY THE CBRC OF ISSUANCE OF TIER-2 CAPITAL BONDS

China Minsheng Banking Corp., Ltd. (the "**Company**") recently obtained official approval from China Banking Regulatory Commission (the "**CBRC**") (Yin Jian Fu [2017] No. 178) for the Company's issuance of tier-2 capital bonds, in which the CBRC approves the Company's issuance of tier-2 capital bonds with an aggregate amount up to RMB30 billion, which shall be counted as tier-2 capital in accordance with relevant regulations.

The Company will submit a formal written report to the CBRC on the issuance and the changes to the capital adequacy ratios within one month upon the completion of the issuance of the tier-2 capital bonds.

The above matters are subject to the approval of the People's Bank of China. The Company will take proactive measures to complete the relevant procedures and comply with disclosure obligations in a timely manner.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
9 June 2017

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.